

## OHIO'S HEALTH BENEFIT EXCHANGE WORK PLAN & TIMELINE

Goals	Activities	Position Responsible	Time Period Begin	Time Period End
<b>Secure HHS Exchange Planning Grant</b>	Apply to HHS for Exchange Planning Grant by September 1, 2010	Project Sponsors	August 2010	September 2010
	Grants Awarded to States	HHS	August 2010	September 2010
<b>Establish Ohio's exchange planning process</b>	Dedicate core planning staff	Project Sponsors	September 2010	October 2010
	Plan for meeting state fiscal requirements related to grant funds	Exchange Planning Lead	September 2010	October 2010
	Execute interagency agreements	Project Sponsors	September 2010	October 2010
	Educate Ohio's Health Care Coverage and Quality Council ("Council") on health care exchange planning activities	Outreach Coordination Lead	September 2010	October 2010
	Appoint Task Force of the Council devoted to exchange planning	Project Sponsors	September 2010	October 2010
	Obtain legislative approval for release of federal funds	Project Sponsors	September 2010	October 2010
<b>Hold an open and transparent exchange planning process to create a vision and make important recommendations for an Ohio exchange</b>	Conduct outreach to legislators, stakeholders, consumers and the public regarding Ohio's exchange planning process	Exchange Planning Lead; Outreach Coordination Lead	September 2010	August 2011
	Post information about the planning process on the websites of the state agencies involved and the health reform website	Outreach Coordination Lead	September 2010	August 2011
	Hold regular Council and Task Force meetings open to the public <ul style="list-style-type: none"> <li>• Educate task force members</li> </ul>	Exchange Planning Lead; Outreach	September 2010	August 2011

	<ul style="list-style-type: none"> <li>• Discuss vision and purpose of the exchange</li> <li>• Address state options for implementing an exchange</li> <li>• Address governance structure</li> <li>• Address operation/infrastructure issues</li> </ul>	Coordination Lead		
<b>Develop the underlying information and analyses needed to decide whether and how to implement a health insurance exchange in Ohio</b>	Identify the important issues and critical areas that must be addressed to create an exchange under the new market rules.	Project Sponsors; Exchange Planning Lead	October 2010	December 2010
	Assess current data and analyses regarding eligible populations, expected take up, market impacts, budgetary costs, and market impacts	Exchange Planning Lead	October 2010	June 2011
	Evaluate current information regarding anticipated Medicaid enrollment, expansions and changes and gather existing data	Medicaid/SCHIP Lead	October 2010	June 2011
	Assess: <ul style="list-style-type: none"> <li>• Additional data collection, and develop methods for obtaining such information</li> <li>• Medicaid program integration</li> <li>• Private market integration</li> <li>• Current private market rules and conditions</li> </ul>	Exchange Planning Lead; Medicaid/SCHIP Lead	October 2010	June 2011
	Work with consultants to analyze the following: <ul style="list-style-type: none"> <li>• Projections including take up rates</li> <li>• Market analysis</li> <li>• Medicaid issues</li> <li>• Operational/ IT implementation</li> <li>• Program Integration</li> </ul>	Exchange Planning Lead; Medicaid/SCHIP Lead; IT/Operations Lead	November 2010	June 2011

	Analyze legal issues	Exchange Planning Lead; Medicaid/SCHIP Lead	October 2010	December 2010
<b>Develop an organizational and governance structure consistent with Ohio's vision for an exchange</b>	Work with Council and Task Force to recommend organizational and governance structures	Exchange Planning Lead	November 2010	November 2010
	Assess legal and practical implications of organizational and governance alternatives	Exchange Planning Lead; Medicaid Lead	November 2010	November 2010
	Draft proposed legislation to establish the exchange organization and governance.	Exchange Planning Lead in coordination with Project Sponsors	December 2010	December 2010
<b>Develop an operational structure consistent with Ohio's vision for an exchange</b>	Analyze <ul style="list-style-type: none"> <li>• Current resources that can be devoted to implement and operate an exchange</li> <li>• Operational needs of an exchange including financial and IT operations</li> <li>• Projected funding needs of an exchange and funding resources</li> </ul>	Exchange Planning Lead; Medicaid/SCHIP Lead; IT/Operations Lead	November 2010	February 2011
	Document key processes including: <ul style="list-style-type: none"> <li>• Eligibility, subsidy determination and enrollment systems</li> <li>• Certification of qualified plans</li> <li>• Financial and auditing systems</li> <li>• IT systems</li> </ul>	Exchange Planning Lead Medicaid/SCHIP Lead	November 2010	February 2011
	Develop <ul style="list-style-type: none"> <li>• Implementation plan</li> <li>• Plan of operation</li> <li>• Business Plan</li> </ul>	Exchange Planning Lead	December 2010	June 2011

	<ul style="list-style-type: none"> <li>• Projected 5 year exchange budget</li> <li>• Technical infrastructure</li> <li>• IT website strategy and technical specifications;</li> <li>• Procurement plan;</li> <li>• RFPs required for prompt implementation</li> </ul>			
	Assess and plan for <ul style="list-style-type: none"> <li>• Reporting requirements</li> <li>• Data sharing</li> <li>• Coordination with other state and federal agencies</li> <li>• Navigators</li> </ul>	Exchange Planning Lead	December 2010	June 2011
<b>Start up an exchange organization and begin implementation (if decision is made to implement an Ohio exchange).</b>	Work in partnership with legislators to introduce and pass legislation to establish the exchange organization	Project Sponsors	January 2011	June 2011
	Apply for second round of HHS grants for implementation	Project Sponsors	February 2011	March 2011
	Start up health exchange organization and begin implementation <ul style="list-style-type: none"> <li>• Appoint governing board and begin to meet</li> <li>• Hire executive director and personnel</li> <li>• Secure facilities</li> <li>• Obtain administrative support</li> </ul>	Project Sponsors	July 2011	September 2011
<b>Complete work under the exchange planning grant</b>	Transition planning process to the exchange organization	Exchange Planning Lead	August 2011	September 2011
	Provide final report to HHS regarding exchange planning activities	Exchange Planning Lead	September 2011	September 2011

