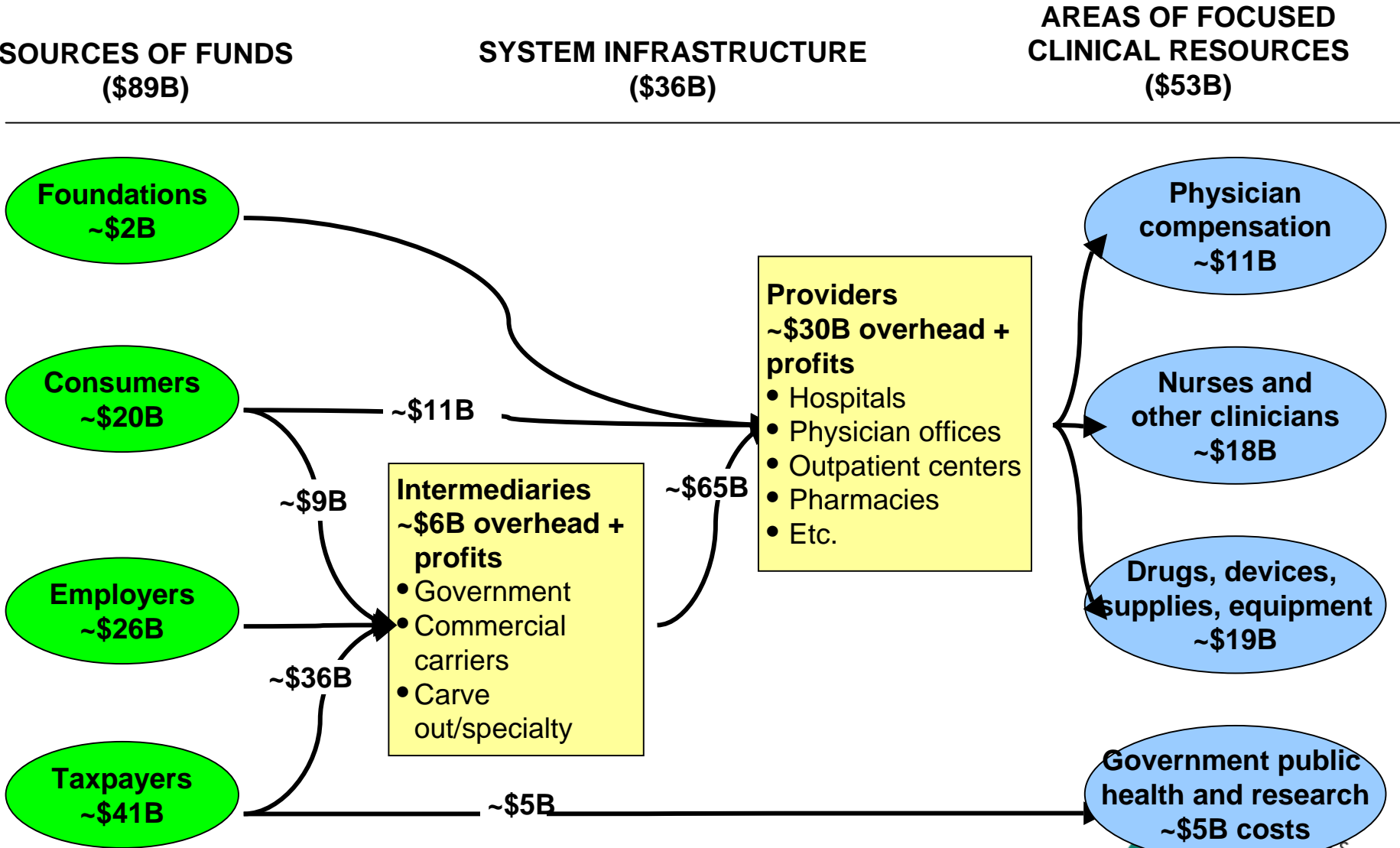




Achieving Health System Reform in Ohio

Flow of funds
December 11, 2007

OHIO HEALTH SYSTEM FLOW OF FUNDS (2006 ESTIMATED SPENDING)

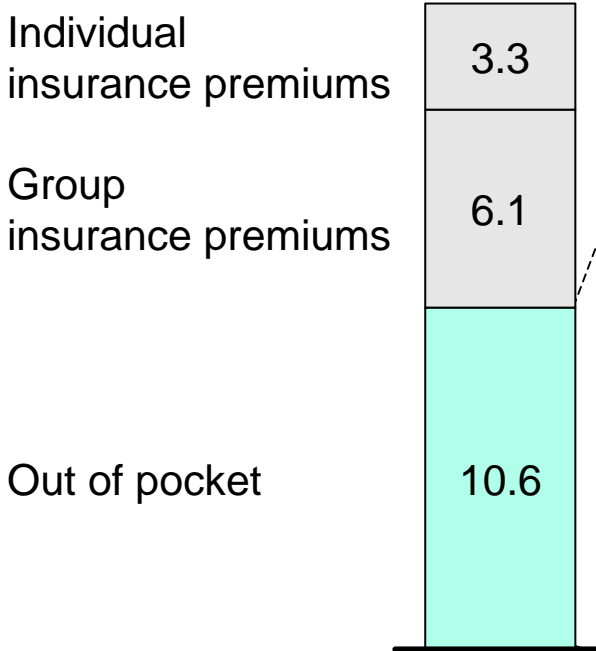


BREAKDOWN OF CONSUMER PAYMENTS IN OHIO

Consumer payments towards healthcare, 2006*

\$ Billions

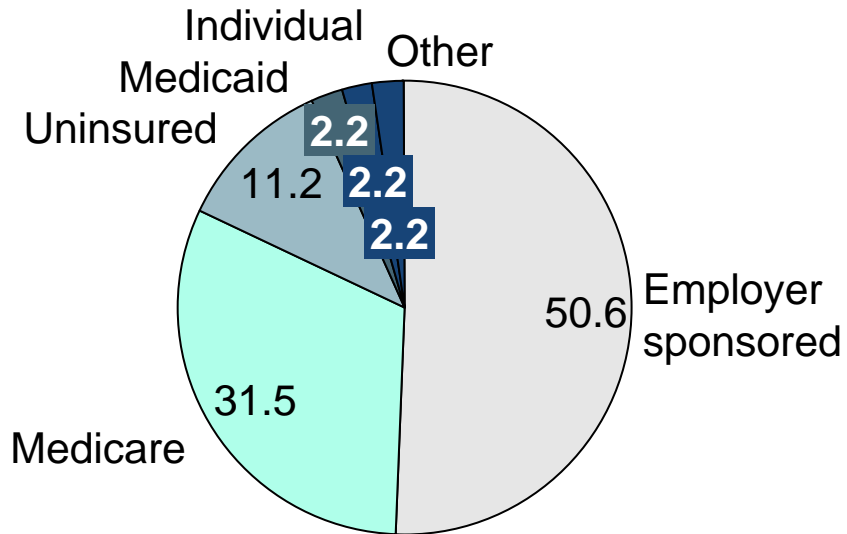
100% = \$20 billion



Total out of pocket expenditures by coverage type

Percent

100% = \$10.6 billion



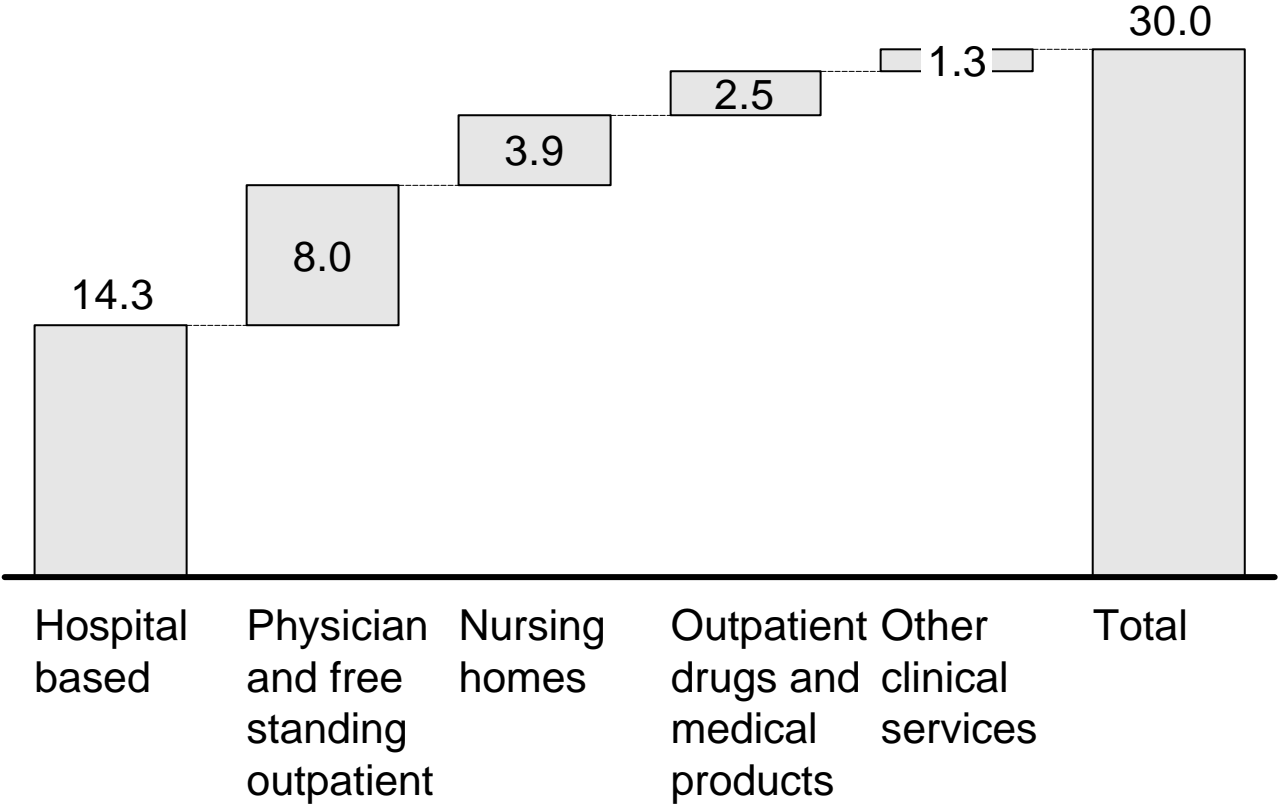
* Does not include corporate or individual tax deductions for health insurance or healthcare costs

Source: Ohio Department of Insurance; Urban Institute analysis of 2002-04 MEPS data reweighted to represent Ohio population; Towers-Perrin, Health Care Cost Survey, 2007; Kaiser Family Foundation, Employer Benefits Survey, 2006

BREAKDOWN OF PROVIDER PAYMENTS IN OHIO

Provider costs and profit by care setting, 2006

\$ Billions



Source: Centers for Medicare and Medicaid Services; Ingenix Hospital Financial and Operating Indicators; Solutient Comparative Performance of U.S. Hospitals Sourcebook